

NOTICE OF JOINT SPECIAL MEETING

MEAD PLACE METROPOLITAN DISTRICT NOS. 1 – 5

<https://meadplacemetropolitandistrict.org/>

Wednesday, October 9, 2024 at 10:00 a.m.
8455 Heritage Drive, Thornton, Colorado 80602 and *via teleconference*

This meeting is open to the public and can be joined through the following:

Link: <https://us06web.zoom.us/j/85944344863>

Meeting ID: 859 4434 4863

Call-In: 720-707-2699

Donald Summers, President	Term to May 2027
Jimmy Ogé, Treasurer	Term to May 2027
George Hanlon, Secretary	Term to May 2025
Rod Schmidt, Assistant Secretary	Term to May 2027
VACANT	Term to May 2025

AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Boards on matters that affect the Districts. Comments will be limited to three (3) minutes per person.
5. Consent Agenda – The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the special agenda by any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approve August 21, 2024 Special Meeting Minutes (**enclosure**)
 - b. Ratify Infrastructure Acquisition and Reimbursement Agreement with Equinox Development LLC (No. 4) (**enclosure**)
 - c. Adopt Amended and Restated Joint Public Records Request Policy (**enclosure**)
 - d. Approve Proposals for Renewal of General Liability Schedule and Limits and Consider Approval and Authorization to Bind Coverage (**enclosure**)
 - e. Approve 2023 Consolidated Annual Report (**enclosure**)
 - f. Ratify Applications for Exemption from Audit (**enclosure**)

6. Legal Matters

- a. Discuss May 2025 Directors Election and Potential TABOR Election
- b. Adopt Joint Annual Administrative Resolution (2025) (**enclosure**)
- c. Approval of Consent to Declaration of Covenants, Conditions and Restrictions of Mead Place (District No. 2) (**enclosure**)
- d. Adopt Resolution Regarding Policies, Procedures and Penalties for the Enforcement of the Governing Documents (District No. 2) (**enclosure**)
- e. Discuss Collection Policy

7. Financial Matters

- a. Approve Claims/Financials (**enclosure**)
- b. Conduct Public Hearing on 2024 Amended Budgets (*if needed*)
 - i. Consider Adoption of Resolution Amending 2024 Budget
- c. Conduct Public Hearing on 2025 Proposed Budgets
 - i. Consider Adoption of Resolution Adopting 2025 Budget (**enclosure**)

8. Bond Issuance

- a. Consider and make a final determination to issue general obligation indebtedness consisting of its General Obligation Limited Tax Convertible Capital Appreciation Bonds, Series 2024, up to a maximum aggregate principal amount of \$20,000,000 which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (No. 4) (**enclosure**)
- b. Consider Approval of Resolution approving the Capital Pledge Agreement and Other Financing Documents Related to the Issuance by Mead Place Metropolitan District No. 4, in the Town of Mead, Weld County, Colorado, of its General Obligation Limited Tax Convertible Capital Appreciation Bonds, Series 2024, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Boards will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (Nos. 3 and 5) (**enclosure**)

9. Other Business

- a. Discuss Boundary Adjustments

10. Adjourn